

北京莱伯泰科仪器股份有限公司 简式权益变动报告书

Table with 2 columns: Information Item and Content. Includes company name, registration info, and key personnel details.

注:本报告书中除特别说明外所有数值保留2位小数,若出现各分项数值之和与总数尾数不符的情况,均为四舍五入所致。

第一节 信息披露义务人介绍

一、信息披露义务人基本情况

Table with 2 columns: Name and Address. Lists the disclosure obligor and their contact information.

二、本次权益变动的基本情况

截至本报告书签署日,北京莱伯泰科仪器股份有限公司股权结构如下:

Table with 3 columns: Shareholder Name, Shareholding Percentage, and Share Type. Lists shareholders and their stakes.

三、信息披露义务人:LabTech Holdings, Inc.

截至本报告书签署日,北京莱伯泰科仪器股份有限公司股权结构如下:

Table with 3 columns: Shareholder Name, Shareholding Percentage, and Share Type. Lists shareholders and their stakes.

四、本次权益变动的目的

本次权益变动是根据本招股说明书所载信息进行,信息披露义务人没有委托或授权任何他人提供或在本招股说明书中列载的信息或对招股说明书进行解释或澄清。

五、信息披露义务人承诺

信息披露义务人承诺本报告书不存在虚假记载、误导性陈述或重大遗漏,并对其真实性、准确性、完整性承担个别和连带的法律责任。

二、信息披露义务人的主要负责人情况

Table with 2 columns: Name and Position. Lists key personnel of the disclosure obligor.

3、北京莱伯泰科仪器股份有限公司主要负责人情况

Table with 2 columns: Name and Position. Lists key personnel of the company.

三、信息披露义务人在境内、境外其他上市公司中拥有权益的股份达到或超过该公司已发行股份5%的情况

截至本报告书签署日,信息披露义务人均未在境内、境外其他上市公司中拥有权益的股份达到或超过该公司已发行股份5%的情况。

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六、备查文件置备地点

本报告书及上述备查文件置备于北京莱伯泰科仪器股份有限公司投资者服务部,供投资者查阅。

七、备查文件目录

- List of documents available for public inspection, including the prospectus and this report.

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股。综上,北京莱伯泰科仪器股份有限公司及其一致行动人在持有上市公司股份数量不变的情况下,

合持有公司股份的比例从60.89%被动稀释至60.48%。

2025年6月13日,北京莱伯泰科仪器股份有限公司通过协议转让方式减持公司2,023.573股股份

(占公司股本总额的3.00%)。本次协议转让后,北京莱伯泰科仪器股份有限公司及其一致行动人持有

上市公司股份比例仍将从60.48%减少至57.48%。

1、基本信息

Table with 2 columns: Information Item and Content. Lists basic information about the company.

2、本次权益变动具体情况

Table with 2 columns: Information Item and Content. Lists details of the equity change.

注1:变动方式“其他”是指上市公司限制性股票回购导致上市公司总股本增加,北京莱伯泰科

仪器股份有限公司及其一致行动人持股比例不变,持股比例被动稀释。

注2:“减持比例”是指权益变动发生时上市公司总股本计算。

注3:减持比例有尾数,为数据四舍五入所致。

3、本次权益变动前后,转让方及其一致行动人持有上市公司权益的股份变动情况

Table with 2 columns: Information Item and Content. Lists changes in equity before and after the transaction.

注:上表中“本次减持前持有情况”之“占总股本比例”指上市公司首次公开发行股票并上市登记前

的总股本67,000,000股计算;“本次减持后持有情况”之“占总股本比例”指根据公司截至本报告签署

之日的总股本67,452,460股计算。

三、受让方情况

(一)受让方情况

Table with 2 columns: Information Item and Content. Lists information about the transferee.

注:表格中如有尾数,为数据四舍五入所致。

(二)本次协议过程

转让方与北京莱伯泰科仪器股份有限公司(以下简称“目标公司”)综合考量转让方自身资金需求等因素,

协商确定本次协议转让的价格(且本次协议转让的价格不低于本次协议转让前上市公司2025年6月9日

前一日(含当日)前20个交易日收盘均价的70%(该说明函请转让之日前20个交易日股票交易

均价)为受让方受让价格,且前20个交易日收盘均价为330.871427元/股,转让方受让价格为232.5137

元/股。

本次协议转让的《认购说明书》已送达共计41家机构投资者,具体包括:基金公司7家、证券公司53家、

保险机构17家、合格境外机构投资者45家、私募基金215家、期货公司2家。

在《认购说明书》规定的有效申购期间,即2025年6月10日07:15至09:15,机构投资者收到《认购

报价表》合计20份(参与报价的机构投资者家数为17家),均为有效报价。

(三)本次协议结果

机构投资者合计收到有效报价20份(参与报价的机构投资者家数为17家)。根据认购说明书约定

的定价原则,最终5家投资者获配,最终确定本次协议转让价格为29.19元/股,转让的股票数量为

202,357.37万股。

(四)本次转让是否导致公司控制权变更

“转让方”不适用

“受让方”不适用

“受让方”不适用