

1/524信息披露

2025年4月25日 星期五
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证券日报

公司代码:688387 公司简称:信科移动				
中信科移动通信技术股份有限公司				
2024 年年度报告摘要				
第一、重要提示				
1、本年度报告摘要来自本年度报告全文,为全面了解本公司的经营成果、财务状况及未来发展规划,投资者应当到指定信息披露网站(www.sse.com.cn)网站仔细阅读年度报告全文。				
2、重大风险提示				
报告期内,公司不存在对生产经营构成实质性影响的重大风险。公司已于年度报告中详述公司在经营过程中可能面临的相关风险,详见年度报告第二节“管理层讨论与分析”之“四、风险因素”的相应内容。				
3、本公司董事会、监事会及董事、监事、高级管理人员保证年度报告内容的真实性、准确性、完整性,不存在虚假记载、误导性陈述或重大遗漏,并承担个别和连带的法律责任。				
4、公司全体董事出席董事会会议。				
5、致同会计师事务所(特殊普通合伙)为本公司出具了标准无保留意见的审计报告。				
6、公司上年度末盈利且尚未实施现金分红				
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1.历史遗留问题				
4G时代,公司专注于自主创新的TDD技术标准研发与产业化,持续投入巨大。虽然TD-LTE技术标准是第四代移动通信核心技术标准之一,但国内外通信运营商均主要选择产业链更为完善的FDD技术标准进行4G网络建设,公司4G收入规模体量相对较小,导致历史经营期间多处于亏损。				
5G时代,公司持续保持较高的研发投入强度,但受运营商网络初期采取NSA(非独立组网)的建设方式,行业应用持增加前并不利因素制约,公司5G系统设备市场份额较低,5G业务相关收入和毛利无法覆盖研发投入,对公司的盈利水平造成较大影响。				
2.2024年亏损加剧				
2024年,主要资本开支未明显下降,市场有效需求不足,公司收入规模同比下降。同时,公司2024年继续保持高强度的研发投入水平,公司营业收入和毛利水平仍未覆盖研发费用,导致2024年处于亏损状态。				
3.未来盈利预期				
公司目前经营状况良好,可以在未来一段期间内支撑公司的研发投入及日常运营支出。未来,公司将持续提升国内运营商市场份额,加大国际市场开拓力度,聚焦重点行业和价值客户,抢抓5G行业应用和我国低轨卫星互联网建设机遇,实现经营质量的持续改善。同时,公司将不断加强科学运营工作,力争为公司贡献持续稳定的收入和利润贡献。				
7.董事会会议通过的本报告期内利润分配预案或公积金转增股本预案				
公司2024年度利润分配预案为:不进行利润分配,也不进行资本公积转增股本。				
8、是否存在公司在报告期内实施重要事项				
□适用 √不适用				
第一、公司治理情况				
1.1 公司治理情况				
√适用 □不适用				
公司治理情况				
股票种类				
股票上市交易所及板块				
股票简称				
变更前股票简称				
A股				
上海证券交易所科创板				
信科移动				
688387				
不适用				
1.2 公司存在担保情况				
□适用 √不适用				
1.3 股东人数和股东方式				
董事、监事、高级管理人员				
姓名				
张京红				
章怀利				
联系地址				
武汉市江夏区藏龙岛湖二路1号				
武汉市江夏区藏龙岛湖二路1号				
电话				
027-87694415				
027-87694415				
传真				
027-87693262				
027-87693262				
电子邮箱				
info@ctmib.com.cn				
info@ctmib.com.cn				
2、报告期公司主要业务简介				
2.1 主要业务、主要产品或服务情况				
公司从事移动通信国际标准化组织、核心技术研发和产业化的高科技产业,始终专注于移动通信技术的研究、应用、服务,面向5G/6G/7G/8G/9G/10G/11G/12G/13G/14G/15G/16G/17G/18G/19G/20G/21G/22G/23G/24G/25G/26G/27G/28G/29G/30G/31G/32G/33G/34G/35G/36G/37G/38G/39G/40G/41G/42G/43G/44G/45G/46G/47G/48G/49G/50G/51G/52G/53G/54G/55G/56G/57G/58G/59G/60G/61G/62G/63G/64G/65G/66G/67G/68G/69G/70G/71G/72G/73G/74G/75G/76G/77G/78G/79G/80G/81G/82G/83G/84G/85G/86G/87G/88G/89G/90G/91G/92G/93G/94G/95G/96G/97G/98G/99G/100G/101G/102G/103G/104G/105G/106G/107G/108G/109G/110G/111G/112G/113G/114G/115G/116G/117G/118G/119G/120G/121G/122G/123G/124G/125G/126G/127G/128G/129G/130G/131G/132G/133G/134G/135G/136G/137G/138G/139G/140G/141G/142G/143G/144G/145G/146G/147G/148G/149G/150G/151G/152G/153G/154G/155G/156G/157G/158G/159G/160G/161G/162G/163G/164G/165G/166G/167G/168G/169G/170G/171G/172G/173G/174G/175G/176G/177G/178G/179G/180G/181G/182G/183G/184G/185G/186G/187G/188G/189G/190G/191G/192G/193G/194G/195G/196G/197G/198G/199G/200G/201G/202G/203G/204G/205G/206G/207G/208G/209G/210G/211G/212G/213G/214G/215G/216G/217G/218G/219G/220G/221G/222G/223G/224G/225G/226G/227G/228G/229G/230G/231G/232G/233G/234G/235G/236G/237G/238G/239G/240G/241G/242G/243G/244G/245G/246G/247G/248G/249G/250G/251G/252G/253G/254G/255G/256G/257G/258G/259G/260G/261G/262G/263G/264G/265G/266G/267G/268G/269G/270G/271G/272G/273G/274G/275G/276G/277G/278G/279G/280G/281G/282G/283G/284G/285G/286G/287G/288G/289G/290G/291G/292G/293G/294G/295G/296G/297G/298G/299G/300G/301G/302G/303G/304G/305G/306G/307G/308G/309G/310G/311G/312G/313G/314G/315G/316G/317G/318G/319G/320G/321G/322G/323G/324G/325G/326G/327G/328G/329G/330G/331G/332G/333G/334G/335G/336G/337G/338G/339G/340G/341G/342G/343G/344G/345G/346G/347G/348G/349G/350G/351G/352G/353G/354G/355G/356G/357G/358G/359G/360G/361G/362G/363G/364G/365G/366G/367G/368G/369G/370G/371G/372G/373G/374G/375G/376G/377G/378G/379G/380G/381G/382G/383G/384G/385G/386G/387G/388G/389G/390G/391G/392G/393G/394G/395G/396G/397G/398G/399G/400G/401G/402G/403G/404G/405G/406G/407G/408G/409G/410G/411G/412G/413G/414G/415G/416G/417G/418G/419G/420G/421G/422G/423G/424G/425G/426G/427G/428G/429G/430G/431G/432G/433G/434G/435G/436G/437G/438G/439G/440G/441G/442G/443G/444G/445G/446G/447G/448G/449G/450G/451G/452G/453G/454G/455G/456G/457G/458G/459G/460G/461G/462G/463G/464G/465G/466G/467G/468G/469G/470G/471G/472G/473G/474G/475G/476G/477G/478G/479G/480G/481G/482G/483G/484G/485G/486G/487G/488G/489G/490G/491G/492G/493G/494G/495G/496G/497G/498G/499G/500G/501G/502G/503G/504G/505G/506G/507G/508G/509G/510G/511G/512G/513G/514G/515G/516G/517G/518G/519G/520G/521G/522G/523G/524G/525G/526G/527G/528G/529G/530G/531G/532G/533G/534G/535G/536G/537G/538G/539G/540G/541G/542G/543G/544G/545G/546G/547G/548G/549G/550G/551G/552G/553G/554G/555G/556G/557G/558G/559G/560G/561G/562G/563G/564G/565G/566G/567G/568G/569G/570G/571G/572G/573G/574G/575G/576G/577G/578G/579G/580G/581G/582G/583G/584G/585G/586G/587G/588G/589G/590G/591G/592G/593G/594G/595G/596G/597G/598G/599G/600G/601G/602G/603G/604G/605G/606G/607G/608G/609G/610G/611G/612G/613G/614G/615G/616G/617G/618G/619G/620G/621G/622G/623G/624G/625G/626G/627G/628G/629G/630G/631G/632G/633G/634G/635G/636G/637G/638G/639G/640G/641G/642G/643G/644G/645G/646G/647G/648G/649G/650G/651G/652G/653G/654G/655G/656G/657G/658G/659G/660G/661G/662G/663G/664G/665G/666G/667G/668G/669G/670G/671G/672G/673G/674G/675G/676G/677G/678G/679G/680G/681G/682G/683G/684G/685G/686G/687G/688G/689G/690G/691G/692G/693G/694G/695G/696G/697G/698G/699G/700G/701G/702G/703G/704G/705G/706G/707G/708G/709G/710G/711G/712G/713G/714G/715G/716G/717G/718G/719G/720G/721G/722G/723G/724G/725G/726G/727G/728G/729G/730G/731G/732G/733G/734G/735G/736G/737G/738G/739G/740G/741G/742G/743G/744G/745G/746G/747G/748G/749G/750G/751G/752G/753G/754G/755G/756G/757G/758G/759G/760G/761G/762G/763G/764G/765G/766G/767G/768G/769G/770G/771G/772G/773G/774G/775G/776G/777G/778G/779G/780G/781G/782G/783G/784G/785G/786G/787G/788G/789G/790G/791G/792G/793G/794G/795G/796G/797G/798G/799G/800G/801G/802G/803G/804G/805G/806G/807G/808G/809G/810G/811G/812G/813G/814G/815G/816G/817G/818G/819G/820G/821G/822G/823G/824G/825G/826G/827G/828G/829G/830G/831G/832G/833G/834G/835G/836G/837G/838G/839G/840G/841G/842G/843G/844G/845G/846G/847G/848G/849G/850G/851G/852G/853G/854G/855G/856G/857G/858G/859G/860G/861G/862G/863G/864G/865G/866G/867G/868G/869G/870G/871G/872G/873G/874G/875G/876G/877G/878G/879G/880G/881G/882G/883G/884G/885G/886G/887G/888G/889G/890G/891G/892G/893G/894G/895G/896G/897G/898G/899G/900G/901G/902G/903G/904G/905G/906G/907G/908G/909G/910G/911G/912G/913G/914G/915G/916G/917G/918G/919G/920G/921G/922G/923G/924G/925G/926G/927G/928G/929G/930G/931G/932G/933G/934G/935G/936G/937G/938G/939G/940G/941G/942G/943G/944G/945G/946G/947G/948G/949G/950G/951G/952G/953G/954G/955G/956G/957G/958G/959G/960G/961G/962G/963G/964G/965G/966G/967G/968G/969G/970G/971G/972G/973G/974G/975G/976G/977G/978G/979G/980G/981G/982G/983G/984G/985G/986G/987G/988G/989G/990G/991G/992G/993G/994G/995G/996G/997G/998G/999G/1000G/1001G/1002G/1003G/1004G/1005G/1006G/1007G/1008G/1009G/1010G/1011G/1012G/1013G/1014G/1015G/1016G/1017G/1018G/1019G/1020G/1021G/1022G/1023G/1024G/1025G/1026G/1027G/1028G/1029G/1030G/1031G/1032G/1033G/1034G/1035G/1036G/1037G/1038G/1039G/1040G/1041G/1042G/1043G/1044G/1045G/1046G/1047G/1048G/1049G/1050G/1051G/1052G/1053G/1054G/1055G/1056G/1057G/1058G/1059G/1060G/1061G/1062G/1063G/1064G/1065G/1066G/1067G/1068G/1069G/1070G/1071G/1072G/1073G/1074G/1075G/1076G/1077G/1078G/1079G/1080G/1081G/1082G/1083G/1084G/1085G/1086G/1087G/1088G/1089G/1090G/1091G/1092G/1093G/1094G/1095G/1096G/1097G/1098G/1099G/1100G/1101G/1102G/1103G/1104G/1105G/1106G/1107G/1108G/1109G/1110G/1111G/1112G/1113G/1114G/1115G/1116G/1117G/1118G/1119G/1120G/1121G/1122G/1123G/1124G/1125G/1126G/1127G/1128G/1129G/1130G/1131G/1132G/1133G/1134G/1135G/1136G/1137G/1138G/1139G/1140G/1141G/1142G/1143G/1144G/1145G/1146G/1147G/1148G/1149G/1150G/1151G/1152G/1153G/1154G/1155G/1156G/1157G/1158G/1159G/1160G/1161G/1162G/1163G/1164G/1165G/1166G/1167G/1168G/1169G/1170G/1171G/1172G/1173G/1174G/1175G/1176G/1177G/1178G/1179G/1180G/1181G/1182G/1183G/1184G/1185G/1186G/1187G/1188G/1189G/1190G/1191G/1192G/1193G/1194G/1195G/1196G/1197G/1198G/1199G/1200G/1201G/1202G/1203G/1204G/1205G/1206G/1207G/1208G/1209G/1210G/1211G/1212G/1213G/1214G/1215G/1216G/1217G/1218G/1219G/1220G/1221G/1222G/1223G/1224G/1225G/1226G/1227G/1228G/1229G/1230G/1231G/1232G/1233G/1234G/1235G/1236G/1237G/1238G/1239G/1240G/1241G/1242G/1243G/1244G/1245G/1246G/1247G/1248G/1249G/1250G/1251G/1252G/1253G/1254G/1255G/1256G/1257G/1258G/1259G/1260G/1261G/1262G/1263G/1264G/1265G/1266G/1267G/1268G/1269G/1270G/1271G/1272G/1273G/1274G/1275G/1276G/1277G/1278G/1279G/1280G/1281G/1282G/1283G/1284G/1285G/1286G/1287G/1288G/1289G/1290G/1291G/1292G/1293G/1294G/1295G/1296G/1297G/1298G/1299G/1300G/1301G/1302G/1303G/1304G/1305G/1306G/1307G/1308G/1309G/1310G/1311G/1312G/1313G/1314G/1315G/1316G/1317G/1318G/1319G/1320G/1321G/1322G/1323G/1324G/1325G/1326G/1327G/1328G/1329G/1330G/1331G/1332G/1333G/1334G/1335G/1336G/1337G/1338G/1339G/1340G/1341G/1342G/1343G/1344G/1345G/1346G/1347G/1348G/1349G/1350G/1351G/1352G/1353G/1354G/1355G/1356G/1357G/1358G/1359G/1360G/1361G/1362G/1363G/1364G/1365G/1366G/1367G/1368G/1369G/1370G/1371G/1372G/1373G/1374G/1375G/1376G/1377G/1378G/1379G/1380G/1381G/1382G/1383G/1384G/1385G/1386G/1387G/1388G/1389G/1390G/1391G/1392G/1393G/1394G/1395G/1396G/1397G/1398G/1399G/1400G/1401G/1402G/1403G/1404G/1405G/1406G/1407G/1408G/1409G/1410G/1411G/1412G/1413G/1414G/1415G/1416G/1417G/1418G/1419G/1420G/1421G/1422G/1423G/1424G/1425G/1426G/1427G/1428G/1429G/1430G/1431G/1432G/1433G/1434G/1435G/1436G/1437G/1438G/1439G/1440G/1441G/1442G/1443G/1444G/1445G/1446G/1447G/1448G/1449G/1450G/1451G/1452G/1453G/1454G/1455G/1456G/1457G/1458G/1459G/1460G/1461G/1462G/1463G/1464G/1465G/1466G/1467G/1468G/1469G/1470G/1471G/1472G/1473G/1474G/1475G/1476G/1477G/1478G/1479G/1480G/1481G/1482G/1483G/1484G/1485G/1486G/1487G/1488G/1489G/1490G/1491G/1492G/1493G/1494G/1495G/1496G/1497G/1498G/1499G/1500G/1501G/1502G/1503G/1504G/1505G/1506G/1507G/1508G/1509G/1510G/1511G/1512G/1513G/1514G/1515G/1516G/1517G/1518G/1519G/1520G/1521G/1522G/1523G/1524G/1525G/1526G/1527G/1528G/1529G/1530G/1531G/1532G/1533G/1534G/1535G/1536G/1537G/1538G/1539G/1540G/1541G/1542G/1543G/1544G/1545G/1546G/1547G/1548G/1549G/1550G/1551G/1552G/1553G/1554G/1555G/1556G/1557G/1558G/1559G/1560G/1561G/1562G/1563G/1564G/1565G/1566G/1567G/1568G/1569G/1570G/1571G/1572G/1573G/1574G/1575G/1576G/1577G/1578G/1579G/1580G/1581G/1582G/1583G/1584G/1585G/1586G/1587G/1588G/1589G/1590G/1591G/1592G/1593G/1594G/1595G/1596G/1597G/1598G/1599G/1600G/1601G/1602G/1603G/1604G/1605G/1606G/1607G/1608G/1609G/1610G/1611G/1612G/1613G/1614G/1615G/1616G/1617G/1618G/1619G/1620G/1621G/1622G/1623G/1624G/1625G/1626G/1627G/1628G/1629G/1630G/1631G/1632G/1633G/1634G/1635G/1636G/1637G/1638G/1639G/1640G/1641G/1642G/1643G/1644G/1645G/1646G/1647G/1648G/1649G/1650G/1651G/1652G/1653G/1654G/1655G/1656G/1657G/1658G/1659G/1660G/1661G/1662G/1663G/1664G/1665G/1666G/1667G/1668G/1669G/1670G/1671G/1672G/1673G/1674G/1675G/1676G/1677G/1678G/1679G/1680G/1681G/1682G/1683G/1684G/1685G/1686G/1687G/1688G/1689G/1690G/1691G/1692G/1693G/1694G/1695G/1696G/1697G/1698G/1699G/1700G/1701G/1702G/1703G/1704G/1705G/1706G/1707G/1708G/1709G/1710G/1711G/1712G/1713G/1714G/1715G/1716G/1717G/1718G/1719G/1720G/1721G/1722G/1723G/1724G/1725G/1726G/1727G/1728G/1729G/1730G/1731G/1732G/1733G/1734G/1735G/1736G/1737G/1738G/1739G/1740G/1741G/1742G/1743G/1744G/1745G/1746G/1747G/1748G/1749G/1750G/1751G/1752G/1753G/1754G/1755G/1756G/1757G/1758G/1759G/1760G/1761G/1762G/1763G/1764G/1765G/1766G/1767G/1768G/1769G/1770G/1771G/1772G/1773G/1774G/1775G/1776G/1777G/1778G/1779G/1780G/1781G/1782G/1783G/1784G/1785G/1786G/1787G/1788G/1789G/1790G/1791G/1792G/1793G/1794G/1795G/1796G/1797G/1798G/1799G/1800G/1801G/1802G/1803G/1804G/1805G/1806G/1807G/1808G/1809G/1810G/1811G/1812G/1813G/1814G/1815G/1816G/1817G/1818G/1819G/1820G/1821G/1822G/1823G/1824G/1825G/1826G/1827G/1828G/1829G/1830G/1831G/1832G/1833G/1834G/1835G/1836G/1837G/1838G/1839G/1840G/1841G/1842G/1843G/1844G/1845G/1846G/1847G/1848G/1849G/1850G/1851G/1852G/1853G/1854G/1855G/1856G/1857G/1858G/1859G/1860G/1861G/1862G/1863G/1864G/1865G/1866G/1867G/1868G/1869G/1870G/1871G/1872G/1873G/1874G/1875G/1876G/1877G/1878G/1879G/1880G/1881G/1882G/1883G/1884G/1885G/1886G/1887G/1888G/1889G/1890G/1891G/1892G/1893G/1894G/1895G/1896G/1897G/1898G/1899G/1900G/1901G/1902G/1903G/1904G/1905G/1906G/1907G/1908G/1909G/1910G/1911G/1912G/1913G/1914G/1915G/1916G/1917G/1918G/1919G/1920G/1921G/1922G/1923G/1924G/1925G/1926G/1927G/1928G/1929G/1930G/1931G/1932G/1933G/1934G/1935G/1936G/1937G/1938G/1939G/1940G/1941G/1942G/1943G/1944G/1945G/1946G/1947G/1948G/1949G/1950G/1951G/1952G/1953G/1954G/1955G/1956G/1957G/1958G/1959G/1960G/1961G/1962G/1963G/1964G/1965G/1966G/1967G/1968G/1969G/1970G/1971G/1972G/1973G/1974G/1975G/1976G/1977G/1978G/1979G/1980G/1981G/1982G/1983G/1984G/1985G/1986G/1987G/1988G/1989G/1990G/1991G/1992G/1993G/1994G/1995G/1996G/1997G/1998G/1999G/2000G/2001G/2002G/2003G/2004G/2005G/2006G/2007G/2008G/2009G/2010G/2011G/2012G/2013G/2014G/2				