

证券代码:688778 证券简称:厦钨新能 公告编号:2024-016
厦门厦钨新能源材料股份有限公司
关于2024年度开展应收账款保理业务的公告
本公司董事会及全体董事保证本公告内容不存在任何虚假记载、误导性陈述或者重大遗漏,并对其内容的真实性、准确性和完整性依法承担法律责任。

证券代码:688778 证券简称:厦钨新能 公告编号:2024-017
厦门厦钨新能源材料股份有限公司
关于2023年度募集资金存放与实际使用情况的专项报告
本公司董事会及全体董事保证本公告内容不存在任何虚假记载、误导性陈述或者重大遗漏,并对其内容的真实性、准确性和完整性依法承担法律责任。

Table with 2 columns: Item (募集资金净额, 减:履约以自筹资金偿还银行贷款金额, etc.) and Amount (金额元). Total amount: 1,447,076,967.43.

一、募集资金存放和管理情况
(一)募集资金的管理情况
为规范募集资金的管理和使用,保护投资者权益,本公司根据《中华人民共和国证券法》《上市公司监管指引第2号——上市公司募集资金管理和使用的监管要求》《上海证券交易所科创板股票上市规则》《上海证券交易所上市公司募集资金管理办法》等有关规定,结合公司实际情况,制定了《厦门厦钨新能源材料股份有限公司募集资金管理制度》(以下简称“管理制度”),对募集资金存储、使用管理与监督等进行了规范。

Table with 4 columns: Name (开户银行), Product Name (产品名称), Type (类别), and Start Date (起息日). Lists various bank accounts and their details.

Table with 5 columns: Name (名称), Product Name (产品名称), Type (类别), Start Date (起息日), and Interest Income (收益金额). Lists interest income from various banks.

Table with 4 columns: Item (序号), Name (名称), Amount (金额), and Status (备注). Lists various financial items and their amounts.

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本次募集资金存放与使用符合募集资金专户存储、专款专用、专户管理、专款专用的原则,不存在变相改变募集资金用途的情况,不会影响公司募投项目的正常实施,不存在变相改变募集资金投向和损害股东利益的情况。

万元向全资子公司厦门鹭新源提供借款,用于实施“厦钨新能海福基地年产30,000吨锂离子电池材料扩产项目”,借款期限为自实际借款之日起10年,借款利率不超过公司当期综合贷款利率,根据项目实际情况,借款可提前归还或到期结清。公司独立董事、监事会及保荐机构兴业证券对上述事项发表了明确的同意意见。

Table with 10 columns: Investment Project (投资项目), Change in Investment (变更项目), Fundraising Amount (募集资金承诺投资总额), etc. Lists investment projects and their funding details.

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