

一、重要提示 本年度报告摘要来自年度报告全文,为全面了解本公司的经营成果、财务状况及未来发展规划,投资者应当到证监会指定媒体仔细阅读年度报告全文。

Table with 2 columns: Name, Position, Content and Reason. Lists directors and supervisors.

非标准审计意见提示 董事会审议的报告期普通股利润分配预案或公积金转增股本预案 是否以公积金转增股本

2. 报告期主要业务或产品简介 (一)业务范围及主要产品 公司(一)业务范围及主要产品 公司主要从事黄金采选、冶炼及化工生产等,是国家重点黄金冶炼企业,主导产品包括黄金、白银、电解铜、电解铝、硫酸、磷酸及其他化肥等。

Table with 2 columns: Item, 2019, 2018, Year-on-year increase, 2017. Financial summary table.

(二)经营情况 2019年度,公司实现营业收入2,853,607.76万元,较上年度增加34.60%;营业成本为2,696,003.25万元,较上年度增加36.76%。主要系本期子公司贸易业务量增加所致;营业利润为39,109.71万元,较上年度减少21.10%;利润总额为34,961.99万元,较上年度减少26.14%;归属于上市公司股东的净利润30,553.6万元,较上年度减少24.70%。

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2019年 年度报告摘要 证券代码:002237 证券简称:恒邦股份 公告编号:2020-016 山东恒邦冶炼股份有限公司

Table with 2 columns: Original Item and Amount, Revised Item and Amount. Comparison of 2018 financial statements.

2. 本公司自2019年1月1日起执行财政部修订后的《企业会计准则第22号——金融工具确认和计量》、《企业会计准则第23号——金融资产转移》、《企业会计准则第24号——套期保值》以及《企业会计准则第37号——金融工具列报》(以下统称新金融工具准则)。

3. 2019年起执行新金融工具准则、新收入准则或新租赁准则调整执行当年年初财务报表相关项目情况 (1)合并资产负债表

Table with 2 columns: Item, 2018年12月31日, 2019年01月01日, 调整数. Balance sheet comparison.

5. 公司债券情况 公司是否存在公开发行并在证券交易所上市,且在年度报告批准报出日未到期或到期未能全额兑付的公司债券

三、经营情况讨论与分析 1. 报告期内经营情况简介 (一)业务范围及主要产品 公司主要从事黄金采选、冶炼及化工生产等,是国家重点黄金冶炼企业,主导产品包括黄金、白银、电解铜、电解铝、硫酸、磷酸及其他化肥等。

2019年度,公司实现营业收入2,853,607.76万元,较上年度增加34.60%;营业成本为2,696,003.25万元,较上年度增加36.76%。主要系本期子公司贸易业务量增加所致;营业利润为39,109.71万元,较上年度减少21.10%;利润总额为34,961.99万元,较上年度减少26.14%;归属于上市公司股东的净利润30,553.6万元,较上年度减少24.70%。

2019年度,公司共完成黄金产量41.89吨,较上年度增加10.41%;白银产量611.17吨,较上年度增加13.23%;电解铜产量11.86万吨,较上年度减少8.43%;硫酸137.86万吨,较上年度增加25.12%。

2. 报告期内主营业务是否存在重大变化 (一)是 (二)否 3. 占公司主营业务收入或主营业务利润10%以上的产品情况 (一)是 (二)否

Table with 2 columns: Product Name, Revenue, Profit, Margin, etc. Product performance table.

4. 是否存在需要特别关注的经营季节性或周期性特征 (一)是 (二)否 5. 报告期内营业收入、营业成本、归属于上市公司普通股股东的净利润总额或构成较前报告期发生重大变化的说明

(一)是 (二)否 6. 面临暂停上市和终止上市情况 (一)是 (二)否 7. 涉及财务报告的相关事项 (一)与上年度财务报告相比,会计政策、会计估计和核算方法发生变化的情况

说明 (一)是 (二)否 1. 本公司根据财政部《关于修订印发2019年度一般企业财务报表格式的通知》(财会〔2019〕6号)、《关于修订印发合并财务报表格式(2019版)的通知》(财会〔2019〕16号)和企业会计准则的要求编制2019年度财务报表,本次会计政策变更

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证券代码:002237 证券简称:恒邦股份 公告编号:2020-022 山东恒邦冶炼股份有限公司关于召开2019年度股东大会的通知

(10) 审议《关于子公司提供担保的议案》 公司独立董事将在本次股东大会上作述职报告。

根据《上市公司股东大会规则》的规定,属于涉及影响中小投资者利益的事项,应对中小投资者(指以下股东以外的其他股东)上市公司董事、监事、高级管理人员、单独或者合计持有上市公司5%以上股份的股东的表决单独计票,公司将根据计票结果进行公开披露。

3. 2019年度股东大会所有提案内容详见刊登在2020年3月20日《证券时报》、《上海证券报》、《中国证券报》、《证券日报》和巨潮资讯网(http://www.cninfo.com.cn)上的第九届董事会第三次会议决议公告(公告编号:2020-013)、《第九届董事会第三次会议决议公告》(公告编号:2020-014)。

三、提案名称 本次股东大会提案编码示例表

Table with 2 columns: Proposal Code, Proposal Name, Remarks. List of proposals.

四、会议召集方法 1. 召集方式: (1)自然人股东须持本人身份证、股东账户卡、持股凭证等办理登记手续; (2)法人股东须持营业执照(加盖公章)、法定代表人身份证明书、授权委托书(法定代表人签字、盖章)、股东账户卡、出席人身份证办理登记手续; (3)委托代理人须持本人身份证、授权委托书、委托人身份证及持股凭证等办理登记手续;

(4)异地股东可凭以上有关证件采取信函或传真方式登记,不接受电话登记。 2. 登记时间:2020年4月2日至2020年4月3日(上午9:00-11:30、下午13:00-17:00),逾期不予受理。 3. 登记地点:山东省烟台市牟平区水道镇金街11号公司1号办公楼二楼证券部。

4. 审议事项及表决时提交文件的要求 (1)法人股东的法定代表人出席会议的,应出示本人身份证,能证明其法定代

证券代码:002237 证券简称:恒邦股份 公告编号:2020-020 山东恒邦冶炼股份有限公司关于为子公司提供担保的公告

地址:9/F HIP SHING HONG CENTRE 55DES VOUEX ROAD CENTRAL CENTRAL HK 注册资本:5,000.00(HKD)万元 主营业务:进出口相关运输,一般贸易整柜出口

董事会认为,香港恒邦国际物流有限公司为公司的全资子公司,经营状况良好,能够有效控制和防范担保风险,此次担保有利于促进其经营发展和业务规模的扩大,提高其经营效率和盈利能力,符合公司长远发展利益,不违反中国证监会关于规范上市公司对外担保行为的通知的相关规定,不会损害公司及股东的利益。

每股收益 85,238,913.28 85,238,913.28 递延所得税负债 54,512,771.11 54,512,771.11

其他非流动负债 582,502.34 582,502.34 非流动负债合计 306,943,151.99 306,943,151.99

归属于母公司所有者权益合计 2,991,750,745.98 2,991,750,745.98 少数股东权益合计 4,362,470.46 4,362,470.46

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